

E-Filed on 04/02/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,  
LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No. BK-  
S-06-10725 LBR

**WITHDRAWAL OF PROOF OF  
CLAIM NO. 10725-01383 BY  
LIBERTY BANK**

**Affects:**

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Liberty Bank acknowledges that the claim of Liberty Bank has been paid in full  
and therefore respectfully withdraws Proof of Claim No. 10725-01383, filed in Case No.  
06-10725 in the amount of \$4,662,620.45.

Dated: April 2, 2009

**HOWARD & HOWARD**

By: /s/ Wade B. Gochnour

Wade B. Gochnour, Esquire  
Nevada Bar No. 6314

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 Wells Fargo Tower, Suite 1400  
2 3800 Howard Hughes Parkway  
3 Las Vegas, NV 89169  
4 Telephone: (702) 667-4817

5 -and-

6 **WHITE AND WILLIAMS LLP**

7 Steven E. Ostrow, Esquire  
8 PA Bar ID # 50568  
9 1800 One Liberty Place  
10 Philadelphia, PA 19103-7395  
11 Telephone: (215) 864-7000

12 Attorneys for Liberty Bank  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26